

## CLARKE COUNTY SCHOOL DISTRICT EVALUATION WORK SHEET EMPLOYEE BENEFITS BROKER AND CONSULTING SERVICES, RFP# 22-0315

## PHASE I - WRITTEN EVALUATION

	VENDOR 1	VENDOR 2	VENDOR 3	VENDOR 4	VENDOR 5
			CLEAR		
		ARISTA	CONCEPTS		
EVALUATION REVIEWER	<b>ALEXANDER &amp;</b>	CONSULTING	CONSULTING	MARK III	NFP CORPORATE
	COMPANY	GROUP, LLC	GROUP	BROKERAGE, INC.	SERVICES, INC.
	WOODSTOCK, GA	NORCROSS, GA	DULUTH, GA	CHARLOTTE, NC	MARIETTA, GA
REVIEWER 1	54.00	79.00	82.00	60.00	70.00
REVIEWER 2	63.00	74.00	82.00	64.00	63.00
REVIEWER 3	57.00	59.00	73.00	60.00	45.00
TOTAL	174.00	212.00	237.00	184.00	178.00
RANKING	<u>5</u>	<u>2</u>	1	3	4

## MANDATORY DOCUMENTS

	VENDOR 1	VENDOR 2	VENDOR 3	VENDOR 4	VENDOR 5
VENDORS- SUBMITTED PROPOSAL RESPONSES	ALEXANDER & COMPANY	ARISTA CONSULTING GROUP, LLC	CLEAR CONCEPTS CONSULTING GROUP	MARK III BROKERAGE, INC.	NFP CORPORATE SERVICES, INC.
TABLE OF CONTENT	V	<b>√</b>	V	$\checkmark$	$\checkmark$
COVER LETTER	V	√	<b>√</b>	$\checkmark$	$\checkmark$
COMPANY PROFILE / EXPERIENCE AND STAFF	<b>V</b>	<b>V</b>	<b>~</b>	<b>√</b>	√
SCOPE OF SERVICE /					
METHODOLOGY OF SERVICES	$\checkmark$	√	$\checkmark$	$\checkmark$	$\checkmark$
CUSTOMER SERVICE	V	$\checkmark$	√	<b>V</b>	√
REFERENCES	$\checkmark$	√	<b>√</b>	$\checkmark$	$\checkmark$
ADDED VALUE	V	√	<b>√</b>	<b>√</b>	<b>√</b>
FINANCIAL STABILITY	$\checkmark$	√	<b>√</b>	<b>√</b>	$\checkmark$
SAMPLE CONTRACT	V	√	<b>√</b>	$\checkmark$	$\checkmark$
BUSINESS LICENSE	V	√	<b>V</b>	$\checkmark$	V
CERTIFICATE OF INSURANCE	V	<b>√</b>	√ √	1	√

HIGHEST RANKED PROPOSER:: CLEAR CONCEPTS CONSULTING GROUP

OFFICE OF PURCHASING & CONTRACTS

CCSD WITNESS